

# TNG SUNRISE SERVICES INC

Brampton, ON, Email: [tngservices1@hotmail.com](mailto:tngservices1@hotmail.com)

Assets:	Liabilities:	Balance Owning	Monthly Payments
Value of Home:	Lender Mortgages(s)		
Cash:	On Home:		
Deposit On Purchase:	Personal Loans:		
Other Real Estate Owned:	Other Loans:		
Cars:	Cars Loans:		
RRSPs:	Credit Cards:		
Stocks, Bonds, etc:	Child Support/Alimony:		
Other:			
<b>Total Assets:</b>	<b>Total Liabilities:</b>		

This Information to **TNG SUNRISE INC GROUP** is to consider a mortgage loan and credit check is to best of my/our knowledge and belief a true statement of my/our personal information.

Signature:

Date:



Client Name: \_\_\_\_\_

Client Address: \_\_\_\_\_

Client Phone Number: \_\_\_\_\_

I/We \_\_\_\_\_ give my/our Permission  
for (TNG SUNRISE SERVICES) and any of its directors/employees to share  
My/Our personal and financial information with members of (TNG SUNRISE  
SERVICES).

I/We understand that the minimum amount of the information necessary will  
be shared with each team member and this information will ONLY be shared in  
order to facilitate the establishment and ongoing support of communication  
with my creditors.

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Client Signature

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Date

# TNG SUNRISE FINANCIAL GROUP

Brampton, ON Email: tngsunrisefinancial@hotmail.com

## PERSONAL INFORMATION

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_  
Telephone: \_\_\_\_\_ SIN: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
Status: \_\_\_\_\_  
Address: \_\_\_\_\_ City: \_\_\_\_\_  
Postal Code: \_\_\_\_\_ How Long: Years \_\_\_\_\_ Months: \_\_\_\_\_ Rent Mortgage Payments: \_\_\_\_\_

## EMPLOYMENT INFORMATION

Current Employer: \_\_\_\_\_  
Address: \_\_\_\_\_  
City: \_\_\_\_\_ Postal Code: \_\_\_\_\_  
Telephone: \_\_\_\_\_ Occupation: \_\_\_\_\_  
How Long: Years \_\_\_\_\_ Months: \_\_\_\_\_ Full Time: \_\_\_\_\_ Part Time: \_\_\_\_\_  
Annual Salary: \_\_\_\_\_

## EMPLOYMENT INFORMATION

Current Employer: \_\_\_\_\_  
Address: \_\_\_\_\_  
City: \_\_\_\_\_ Postal Code: \_\_\_\_\_  
Telephone: \_\_\_\_\_ Occupation: \_\_\_\_\_  
How Long: Years \_\_\_\_\_ Months: \_\_\_\_\_ Full Time: \_\_\_\_\_ Part Time: \_\_\_\_\_  
Annual Salary: \_\_\_\_\_

Assets:	Liabilities:	Balance Owing	Monthly Payments
Value of Home _____	Lender Mortgage(s) _____	_____	_____
Cash: _____	On Home _____	_____	_____
Deposit _____	Personal Loans: _____	_____	_____
On Purchase _____	Other Loans: _____	_____	_____
Other real _____	Cars Loans: _____	_____	_____
Estate owned: _____	Credit Cards: _____	_____	_____
Cars: _____	Child Sport/	_____	_____
RRSPs: _____	Alimony: _____	_____	_____
Stocks, _____	Total liabilities: _____	_____	_____
Bonds, etc: _____			
Other _____			
Total Assets: _____			

This information to TNG SUNRISE FINANCIAL GROUP to consider a mortgage loan is to best of my/our knowledge and belief a true statement of my/our personal information.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_



**Tel: 905-701-6292 | Address: 100 Portsea Dr, Brampton, ON, L6X 0H9**

*Email: tngservices1@hotmail.com*

**What to Bring:**

- 1. Copy of ID and SIN**
- 2. Life Insurance policy(s)**
- 3. Vehicle ownership**
- 4. Pay stubs (most recent) OR Notice of Assessment**
- 5. All credit cards numbers and amount**
- 6. Property information (mortgage statement)**
- 7. Investment information (RRSP, GSB, Stocks, Bonds, RESP etc.)**
- 8. If you are self-employed, business information**
- 9. VOID Cheque or PAD Form**
- 10. Spouse Info (D O B, Work Info, Monthly Income)**
- 11. Kids Name & D O B (Under 18)**
- 12. Child Tax Benefit Monthly Amount**

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# TNG SUNRISE SERVICES INC

## RETAINER AGREEMENT

This Retainer Agreement is entered into on \_\_\_\_\_ between \_\_\_\_\_ (the "Client"), an  individual  entity whose primary address is \_\_\_\_\_ [Address], and **TNG SUNRISE SERVICES INC.** (the "Service Provider"), an  individual  entity whose primary address is. **100 PETROSA DRIVE BRAMPTON, ON L6X OH9** [Address].

**1. Scope of Services.** The Service Provider shall provide the following legal services and representation to the Client:

\_\_\_\_\_  
\_\_\_\_\_

**2. Advance/Fees.** The Client will pay the Service Provider a  refundable  non-refundable retainer advance fee of \_\_\_\_\_ % (Check one):

\$ \_\_\_\_\_. The retainer fee will reflect.

The Client will pay the invoice after the full amount has been paid, within \_\_\_\_\_ days.

**3. Replenishment of Retainer.**

Due to the nature of this relationship, additional funds may be required to fully or continually provide the contracted service(s).

(Check one)

**Replenished by the Service Provider.** Service Provider may replenish the funds  automatically without Client's consent  only after Client's written consent.

**Replenished by the Client.** Service Provider will notify Client and Client will remit payment manually.

Any funds replenished by the Company will be drafted from the authorized payment source on file.



**4. Term and Termination.** The Service Provider's engagement with the Client under this Agreement will be  effective on the date here of  will commence on (check) \_\_\_\_\_.

Termination (Check one)

After all of the Services are completed, The Parties agree and acknowledge that this Agreement and the Service Provider's engagement with the Client under this Agreement shall terminate upon the completion by the Service Provider of the Services.

At-Will, The Service Provider acknowledges and agrees that the engagement with Client is at will, subject to being terminated at the discretion of Client at any time,  without prior notice.

**5. Confidentiality.** As required by law and the Rules of Professional Conduct, the Service Provider will maintain the confidentiality of all information obtained while working for the Client. All work done by the Service Provider for the Client is work for hire and all rights belong to the Client. Upon completion of the services, the Service Provider will return all files to the Client, or the Client may opt to have the Service Provider shred all documents.

**6. Entire Agreement.** This Agreement encompasses the entire agreement between the Client and Service Provider. It avoids all previous discussions, arrangements, and agreements between the parties. Modification of this Agreement is only valid if completed in writing and signed by both parties.

The following signatures attest to the execution of this Agreement as of the date listed above

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Service Provider Signature

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Service Provider Name

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Service Provider  
Name

---

Service Provider Representative  
Signature

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Service Provider Representative  
Name and Title

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Client Signature

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Client Name



# TNG SUNRISE SERVICES INC

Brampton, ON, Email: tngservices1@hotmail.com

## PERSONAL INFORMATION:

First Name: Last Name:

Telephone: SIN: Date of Birth:

Status:

Address: City:

Postal Code: How Long/Years: Months:

Rent Mortgage Payments:

## EMPLOYMENT INFORMATION:

Current Employer:

Address:

City: Postal Code:

Telephone: Occupation:

How Long: Years Months: Full Time: Part Time:

Annual Salary:

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